

Consolidate with Confidence

Does your close and consolidation process have you feeling less than confident? We have a solution! Unlock a modern, out-of-the-box approach that ensures accurate and timely financial statements with Anaplan Financial Consolidation. Outdated legacy solutions, costly implementations, dependence on IT support, and complex customizations are a thing of the past when you realize the capabilities of Anaplan.

Key Benefits

- **User-Friendly Experience:** Deliver a familiar, Excel-like interface enhanced by modern usability, including intuitive drag-and-drop workflows, seamless collaboration, and built-in transparency.
- **Swift Deployment:** Go live in weeks, not months. Pre-built calculations, reports, and workflows accelerate implementation and deliver immediate value.
- **Cost-Effectiveness:** Empower finance to own and manage the solution without heavy IT reliance or costly external consultants, thanks to a no-code, cloud-native platform.
- **Agility and Flexibility:** Adapt quickly to evolving business models and regulatory changes within an agile, responsive environment designed for continuous improvement.
- **Data Confidence:** Maintain transparency and auditability across every step of the consolidation process, enabling complete trust in the numbers.
- **Advanced Consolidation Capabilities:** Handle complex structures and transactions with ease, such as M&A activity, multicurrency operations, intercompany eliminations, partial ownerships, and multiple accounting standards.



Consolidations Reimagined

Finance teams using Anaplan Financial Consolidation have realized a 75% faster month-end close, a 50% reduction in annual audit time, and same-day integration of new acquisitions. Weeks of work is accomplished in a matter of hours. These time and efficiency gains free finance leaders to focus on what matters most: driving insight, strategy, and growth.

Unlock the robust capabilities of the Anaplan Financial Consolidation application:

- Connect seamlessly with ERP, GL, and operational systems across business units, geographies, and differing charts of accounts, standardizing enterprise-wide data.
- Convert results across multiple operating currencies to reporting currencies and budget rates for accurate, comparable analysis.

- Automate eliminations of intercompany transactions and balances for accuracy and compliance.
- Model complex ownership scenarios including minority interests, equity pickups, and partial holdings.
- Support US GAAP, IFRS, ASPE, and local statutory requirements for global consistency and regulatory confidence.
- Generate timely, insightful reports tailored to executives, regulators, and business units, with real-time visibility.
- Leverage a modern cloud foundation to accelerate close cycles, improve access, and enhance collaboration.

Why Anaplan for Consolidation

- **Out-of-the-Box Intelligence:** Pre-configured logic and calculations go beyond templates to manage complex consolidation processes end-to-end.
- **Configurable Dashboards & Analytics:** Visualize key metrics in real time with fully configurable reporting and a single source of financial truth.
- **Connected Ecosystem:** Integrate seamlessly via APIs, ETL connectors, and open architecture to unify data from across your enterprise.
- **Security & Compliance:** Maintain control with enterprise-grade security, including role-based access, SSO with SAML 2.0, and full data encryption.

Adopt Anaplan Financial Consolidation for a cutting-edge approach that connects across finance, ensuring compliance and scalability.

About Peloton Consulting Group's Anaplan Practice

Peloton's Anaplan practice helps finance organizations streamline the close, consolidation, reporting, and planning process on a single connected platform. We work with high-growth companies through Fortune 500 enterprises to modernize manual workflows, improve auditability, and deliver timely, trusted financial results. Our team combines deep accounting and consolidation knowledge with proven Anaplan expertise, enabling clients to manage complex ownership structures, multicurrency operations, intercompany eliminations, and regulatory reporting with confidence.

Through efficient deployments and a collaborative approach, Peloton empowers finance teams to own their models, accelerate the close, and produce the insights leadership needs to guide performance and growth.