

EPM Cloud simplifies Pacific Dental's complex ownership challenges

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Oracle EPM Cloud Go Live



Pacific Dental Services | Irvine, CA | www.pacificdentalservices.com

Industry: Healthcare

Products Purchased: EPM Cloud - Financial Consolidation & Close, Account Reconciliation

Systems Replaced: Excel

Integrations: Oracle ERP Cloud - GL, Projects & Fixed Assets



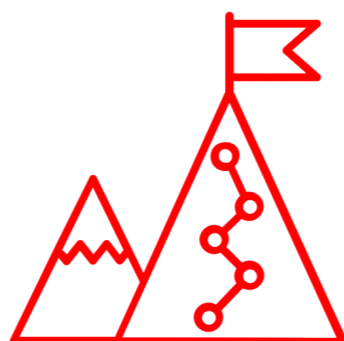
Pacific Dental Services (PDS) is one of the country's leading dental support organizations. The PDS® business model enables owner dentists to lead their own clinical practice and make their own treatment decisions, while PDS team members provide the support to manage everything on the business end. The result is top-notch care that leads to healthier, happier patients.

Project Overview

Pacific Dental Services partnered with Peloton Consulting Group to deliver a platform that would increase efficiency and visibility while also reducing risk in the consolidation and reporting process. Through the implementation of Oracle **EPM Cloud - Financial Consolidation & Close and Account Reconciliation** Peloton delivered a robust Cloud solution which successfully replaced their excel consolidation solution, for all dental offices, which included their complex ownership models.

With this success, PDS decided to expand their Oracle Cloud footprint by partnering with Peloton to implement SCM Cloud Supplier Portal.

Business Challenges



Pacific Dental Services continued their rapid growth increasing the amount of dental office openings across the country. They began to experience difficulties with their manually intensive and time consuming close process. PDS was facing the following challenges:

- Slow Consolidations in Excel
- Lack of Consolidated Reporting
- Complex Ownership Models
- Cash Transaction Reconciliation

Key Accomplishments

Peloton successfully implemented Oracle EPM Cloud - Financial Consolidation & Close and Account Reconciliation providing:

- **Increased Performance & Efficiency:** Increased confidence in calculations used to recognize capital changes, investments, and other ownership-related accounting
- **Scalability:** The system can now accommodate the rapid growth of dental offices across the US, adding new legal entities easily and efficiently
- **Visibility:** Improved consolidated reporting, ability to report Cash Flow across the organization and see individual Clinic or Regional consolidation results on a monthly basis

Why Peloton Consulting Group

ORACLE

Service Partner

Expertise in
Oracle EPM Enterprise Cloud
in North America

Peloton Consulting Group provided value early on with workshops and demonstrations, which made the customer feel comfortable in the value we provided as a firm. Peloton's knowledge of EPM best-practices provided Pacific Dental the confidence to leverage the Oracle solutions already in place to address their business needs and continue their financial transformation.

Who to Contact



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Events & Resources



[Webinar: Streamline Reconciliations with Oracle EPM Cloud](#)

Please invite your customers to attend Peloton Consulting Group's webinar on Tuesday, December 15th at 3 PM EST to learn how Oracle EPM Cloud - Account Reconciliation can provide greater efficiency in your financial consolidation and close process.

Our team will demo key functionality of Oracle EPM Cloud Account Reconciliation and highlight the benefits.

[Learn more & register for this webinar](#)

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