Pacific Dental Synchronizes with Oracle Enterprise Data Management



Oracle EPM Cloud Go Live



Pacific Dental Services | Irvine,CA | www.pacificdentalservices.com Industry: Healthcare **Products Purchased:** Oracle EPM Cloud - Enterprise Data Management (EDM) Systems Replaced: Excel **Integrations:** Oracle ERP and EPM Cloud

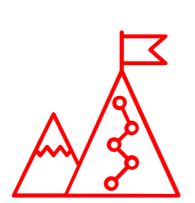


Pacific Dental Services (PDS) is one of the country's leading dental support organizations. The PDS® business model enables owner dentists to lead their own clinical practice and make their own treatment decisions, while PDS team members provide the support to manage everything on the business end. The result is top-notch care that leads to healthier, happier patients.

Project Overview

Peloton Consulting Group has developed a strategic partnership with Pacific Dental Services (PDS) through the successful implementation of EPM Cloud Financial Close and Reconciliation and on-going support of Oracle ERP and EPM Cloud Planning. As part of the on-going financial transformation project, Peloton leveraged Oracle's Enterprise Data Management Cloud to successfully synchronize and manage PDS's financial master data in one centralized place.

Business Challenges



PDS has continued to experience rapid growth, increasing their portfolio of dental office across the country. Following the successful implementation of Oracle EPM Cloud for Account Reconciliation and Consolidation, PDS's financial and IT leadership turned their attention to improving data governance practices. PDS required a solution to:

- Automate the synchronization of Chart of Account master data across applications
- **Reduce** inconsistencies in dental office hierarchy
- Improve timely reporting to enable strategic decision making

Key Accomplishments

Working closely with PDS's finance organization, Peloton successfully implemented Enterprise Data Management to act as the single source of truth and provide the following benefits:

- Improved Data Alignment: Spanning across applications supported by defined metadata change management workflows
- Reduced Manual Process: Leveraging integrations that share consistent COA values and hierarchy definitions with ERP and EPM Cloud.
- Automated Interfaces: Integrate metadata seamlessly with consuming applications and provide detailed process reporting on change impact
- Governance Workflows: Support the data collection and enrichment activities across data stewards, controllers and system administrative teams

Why Peloton Consulting Group

Service Partner

Expertise in Oracle EPM Enterprise Cloud in North America

Peloton Consulting Group is a trusted partner of Pacific Dental Services and has supported their finance transformation every step of the way. Peloton provided value early on with EDM workshops and demonstrations, which made Pacific Dental Services feel comfortable in the extra value of Enterprise Data Management. Peloton's knowledge of EPM Cloud best-practices provided PDS the confidence to move forward and leverage the Oracle EDM solution to address their business needs and continue their financial transformation.

Who to Contact



Sean Bernhoit Senior Vice President sbernhoit@pelotongroup.com



Susan Trubell Sales Executive, West strubell@pelotongroup.com

FOR ORACLE INTERNAL USE ONLY, NOT FOR EXTERNAL DISTRIBUTION

© 2021 Peloton Consulting Group | www.pelotongroup.com Boston | Chicago | NYC | LA | Denver | Atlanta | Dallas | Hyderabad



