

Prominent property and casualty insurer operating in 29 countries and economies around the globe with insurance product and services offerings for commercial and consumers.

Business Challenge

- **Siloed Business Processes** - Knowledge of forecasting methodologies siloed and not consistent across the enterprise
- **Poor User Experience** - Difficulties with user experience in current solutions and prior firm built solution that was not flexible and scalable
- **Manually Intensive and Time Consuming** - Data sources were not consistent across entities & required offline processes and adjustments
- **Global Expansion** - IT required defined architecture to support growth of Enterprise Performance Management (EPM) & Knowledge Management from NA to 13 other countries

Solutions

- **Built out a scalable Anaplan solution** to plan and report on the consolidated P&L, indirect Cash Flow and select capital components using leading best practices and expanding on the existing Anaplan environment
- **Integrated with General Ledger Actuals, Operational Metrics, and Reinsurance Data** to automate the creation of Financial Statements and feed drivers into the consolidated planning process for Brazil and Asia
- **Leveraged existing Anaplan models** to build out additional FP&A models for other countries with differing methodologies

Impact

- **Ease of Deployment** - Reporting & Analytics, dashboards & metrics, EPM expansion, and global support
- **Foundational Systems and Technology** - Able to support and scale information and application architecture to other business lines
- **Mobilized Key Stakeholders and Supported Critical Business Decision Making** - Standardized information delivery and transformed data assets into digestible corporate information

\$50B Global Insurer
Drives Efficiency in Insurance
Planning Processes and
Enhances Reporting
Capabilities

Anaplan for Finance