

*AEW Capital Management, L.P. is a company that provides real estate investment management services to investors worldwide. They have over 400 clients with \$78 billion in assets under management across all property types in North America, Europe, and Asia Pacific.*



Financial Services  
Oracle EPM Cloud - Financial  
& Workforce Planning,  
Account Reconciliation

## Business Challenge

- **Manually Intensive Process** - Previous on-premise platform lacked the reporting and analysis required to proactively manage their ever-changing business needs
- **Risk of Data Inaccuracy** - Lack of consistency causing error-prone reporting and forecasting processes
- **Single Source of Truth** - Lacked automated and streamlined processes

## Solutions

- **Financial & Workforce Planning** - Establish a central repository for plan, forecast, and actuals data to enhance planning and reporting
- **Account Reconciliation** - Leverage Auto-Reconciliation and pre-built reporting capabilities to minimize manual intervention
- **System Integration** - Build Integration with Microsoft and ADP systems to support accurate and repeatable financial processes

## Impact

- **Improved Efficiency** - System calculated REIT asset fees revenue modeling
- **Increased Transparency** - Centralized repository of budget, forecast, and actuals data
- **Automated Data Integrations** - Fully automated reporting and robust ad hoc analysis capabilities